

Programme

09:00–09:05	Welcome Hyun Song Shin, Bank for International Settlements
09:05–10:20	Session 1: Opportunities and risks from artificial intelligence for central banks Chair: Lesetja Kganyago, South African Reserve Bank Paper: Artificial intelligence and big holdings data: Opportunities for central banks Speaker: Ralph S J Koijen, University of Chicago Booth School of Business Discussants: Tania Babina, Columbia Business School Hyun Song Shin, Bank for International Settlements
10:20–10:45	Coffee break
10:45–12:00	Session 2: Sustainable investment in green finance Chair: Julio Velarde, Central Reserve Bank of Peru Paper: Carbon prices and reforestation in tropical forests Speaker: José A Scheinkman, Columbia University Discussants: Tobias Adrian, International Monetary Fund Mariassunta Giannetti, Stockholm School of Economics
12:00–13:30	Buffet lunch
13:30–14:45	Session 3: Geopolitics and the macroeconomy Chair: Chang Yong Rhee, Bank of Korea Paper: A theory of economic coercion and fragmentation Speaker: Matteo Maggiori, Stanford Graduate School of Business Discussants: Javier Bianchi, Federal Reserve Bank of Minneapolis, University of Minnesota Kristin Forbes, MIT Sloan School of Management

14:45–16:00

Session 4: Monetary policy in the post-Covid environment

Chair

Tiff Macklem, Bank of Canada

Paper

Trade fragmentation, inflationary pressures and monetary policy

Speaker

Silvana Tenreyro, London School of Economics and Political Science

Discussants

Agnès Bénassy-Quéré, Bank of France

Raghuram Rajan, University of Chicago Booth School of Business

16:00–16:30

Coffee break

16:30–17:45

Closing panel: Revisiting the last decade of monetary policy

Moderator

Agustín Carstens, Bank for International Settlements

Panellists

Michele Bullock, Reserve Bank of Australia

Pablo Hernández de Cos, Bank of Spain

Thomas Jordan, Swiss National Bank

Sethaput Suthiwartnarueput, Bank of Thailand